

abm financial advisers



# INVESTMENT WEBINAR

## *Markets at an important Juncture?*

*2023 has proven to be positive so far. How to optimise your investments and pension funds when equity markets have rebounded strongly into bull-market territory with declining inflation - albeit slower than the ideal pace of decline.*

**BUDGET 2024 IS EXPECTED TO BE ANNOUNCED ON TUESDAY, OCTOBER 10TH 2023.**

*You are cordially invited to a complimentary investment webinar hosted by Seán Pierse and Eoin Buckley.*

**WEDNESDAY, OCTOBER 11TH, 2023**

11am start. Finish time is 12 noon.

RSVP for a link to the video call.

RSVP Seán Pierse or Eoin Buckley

EMAIL [sean@abm.ie](mailto:sean@abm.ie) or [eoin@abm.ie](mailto:eoin@abm.ie)

TELEPHONE 087 6322 333 or 087 6323 333

Our speakers will share their views and some of the key challenges and opportunities including:

- Tax tips and action items after budget 2024
- Investment update for 2023 and the outlook for 2024

*Brendan Twohig and Daniel Moroney will discuss these (and other) pressing issues, and also present their views on how investors should set themselves up for the years ahead.*

*Most importantly, we want to ensure that we are addressing the issues that matter most to our clients. Accordingly, we would greatly appreciate it if you could let us know in advance **if there are any specific topics which you would like Brendan and Daniel to address.** Please send your topic(s) to [sean@abm.ie](mailto:sean@abm.ie) or [eoin@abm.ie](mailto:eoin@abm.ie)*



## BRENDAN TWOHIG

*Tax Partner  
Mk Brazil, Chartered Accountants*

Brendan has been working in tax for over 25 years, originally starting with PWC. He is currently Tax Partner with MK Brazil. He is a well-known speaker and author on tax and related matters. He regularly makes contributions to tax journals.



## DANIEL MORONEY

*Investment Strategist*

Daniel is Chair of RBC Brewin Dolphin's Portfolio Construction Committee and a member of the Investment Committee in Ireland. In his role as a member of the Investment Strategy Team, Daniel helps build and maintain long term investment plans for high-net-worth individuals, corporates, pensions and charities. Founded in 1762, RBC Brewin Dolphin offers a bespoke investment management service and has over €60 Billion of assets under management. Having recently been acquired by Royal Bank of Canada, one of the 10 largest global banks by market capitalisation, RBC Brewin Dolphin now has additional investment resource and excess capital to enable it to grow and enhance their overall client proposition. RBC Brewin Dolphin manage over €4 Billion of client assets in Ireland.

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