



INVESTMENT BREAKFAST

The Investment Conundrum: How to optimise your pension fund and investments in an era of higher equity valuations, low interest rates and high personal taxes.

**YOU ARE CORDIALLY INVITED TO A COMPLIMENTARY BREAKFAST
HOSTED BY EOIN J. BUCKLEY AND SEÁN PIERSE**

WEDNESDAY, SEPTEMBER 13th, 2017

7.30am for a 7.40am start (finish time 9am) Pegasus Suite, Clayton Hotel, Lapps Quay, Cork

KEY TOPICS FOR DISCUSSION ARE:

BRIAN KEEGAN will provide a general tax update and the outlook for 2018 for individuals and companies alike. Looming large on the agenda is Brexit, which will bring its own significant tax consequences. Brian will cover the likely impact of the UK's decision to leave the EU on the free movement of capital and people, customs duties and cross border transactions generally.

ALAN MCINTOSH will present his Investment update for 2017 and outlook for 2018:

- Advice for investors as the financial markets continue to absorb the unwinding of quantitative easing and recalibration of future monetary policy by Central Banks.
- Given equity markets are currently in their second longest bull market in history and valuations have moved significantly higher since March 2009, have equity valuations reached 'bubble' levels?
- Or alternatively, should investors remain cautiously optimistic on the outlook for equity markets given the paltriness of returns from traditional safe haven assets, i.e. extremely low bond yields and deposit rates?
- The investment outlook for the other asset classes, i.e. deposits, bonds, alternatives and property.

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SPEAKER PROFILES



BRIAN KEEGAN

*Director of Public Policy and Taxation
Chartered Accountants Ireland*

Brian began his career as a tax consultant with pwc and subsequently occupied a variety of tax consultancy roles before becoming Director of Public Policy and Taxation with Chartered Accountants Ireland. Well known as an outspoken, sensible commentator on tax issues, Brian consistently highlights the role of tax in influencing positive business behaviour, and the importance of realistic tax policies in economic development.



ALAN MCINTOSH

*Chief Investment Strategist
Quilter Cheviot, London*

Quilter Cheviot has €25 Billion of assets under management, primarily in discretionary investment portfolios for individuals. Alan is the company's chief investment strategist and is responsible for global equity strategy. He chairs the UK and international stock selection committees and sits on the fund and asset allocation committees.

NOMINATED CHARITY

*In lieu of your complimentary breakfast, you have the option to contribute to a collection for the **Carrigaline Men's Shed**, a voluntary organisation which supports both unemployed men and those living alone. The Men's Shed ethos is to help men interact socially, maintain their health and well being and assist each other in a wide range of activities and projects.*

1 HOUR CPD APPLIES FOR ACCOUNTANTS, SOLICITORS AND THOSE WORKING IN THE FINANCIAL SERVICES INDUSTRY.

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